CalPERS EMPLOYER NEWS

On the Cover

Wildflower sunset at Carson Pass in the Sierra Nevada Mountains where Kirkwood Meadows Public Utilities (KMPUD) stretches into three counties: Alpine, Amador, and El Dorado and supports residential, commercial and irrigation water services. KMPUD is a CalPERS member since 1994.

Photo Credit: Rachid Dahnoun

The Year of my|CalPERS

2011 is the year of a significant information technology transformation here at CalPERS. Enabling new capabilities and enhancing current functionality, the new my|CalPERS will be a state-of-the-art information technology system. Your support and hard work are integral components in the development of my|CalPERS. These efforts are about to come to fruition when my|CalPERS launches later this year.

In order to best serve our customers, my|CalPERS will launch in phases. Phase 1 is scheduled to launch in September, to employers, business partners, and CalPERS staff. Approximately six months later, we will launch Phase 2, providing our members and retirees an enhanced my|CalPERS experience.

As we head down the home stretch, it is essential that we work closely with you to prepare for integration of the new system. The Public Employer Readiness Team (PERT) will ensure you are well informed of all activities and associated timelines.

System Access Administrators

If you have not already done so, you will need to identify your System Access Administrator. This is the person within your organization who has the responsibility of managing users of the my|CalPERS system. Pre-identified administrators will be able to register in my|CalPERS as early as this summer.

PERT Activities Begin Spring 2011

- File Readiness Testing
  We will begin testing electronic files submitted by business partners. If you are an employer who selected to submit an electronic XML file via the File Transfer Protocol (FTP) or File Upload reporting method, you will need to test your files in the testing environment.

- Training and Education
  PERT developed a number of training classes to help you learn how to use the new my|CalPERS. You may register and take classes via webinars, computer-based training or instructor-led training. Visit www.calpers.ca.gov/pert for more specific information regarding my|CalPERS training.
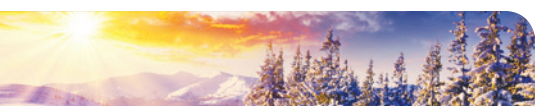
System Conversion

This is the critical time just before launch, which involves structured steps needed to transition from our current
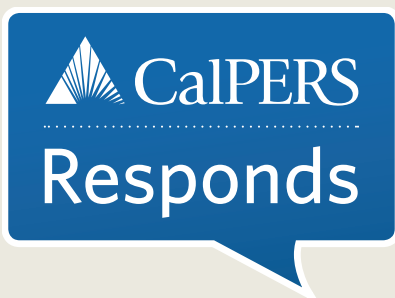
CalPERS Responds

The **CalPERSResponds** website provides education for our employers, members, and stakeholders about emerging issues including pension security, investments, and national health care reform. You can view the site at **CalPERSResponds.com**.

We proudly feature employer photos in *Employer News.* E-mail images to *employer_services@calpers.ca.gov*

Get Ready for my|CalPERS Training

Registration Opens Spring 2011

The Public Employer Readiness Team (PERT) is busy gearing up to provide employers with the training needed to get ready for the new my|CalPERS. Beginning spring 2011, you and your staff will be able to register for training by visiting the PERT Web area at www.calpers.ca.gov/pert. Pre-registration is required.

Three Types of Training

PERT realizes everyone learns in different ways, so we have developed training formats to match individual learning styles. Participants may take all three types of training, or they may take only the type of training that best suits their learning style.

- **Computer-Based Training (CBT)**
  Online CBT modules will provide a convenient, self-directed, and self-paced training experience. Computer-based training offers employees a private, self-paced learning experience that can be repeated as often as one chooses. The CBT modules cover many of the business functions that employees will perform on their first day using my|CalPERS. Requiring only the use of a computer with internet connection, participants will be able to access this type of training 24 hours a day, seven days a week.

- **Webinar Training**
  Webinars are instructor-led training offered via Web conferencing technology. Using a simulated my|CalPERS environment, instructors will remotely guide participants through specific scenarios associated with each lesson. Webinars are convenient because you can have staff trained without the time and expense of travel. Instead, your employees can learn together, ask questions, and receive feedback instantly using both audio and text chat tools. In addition, more staff can be trained at once since webinars can be held in a conference room. Webinars will require only the use of a computer, telephone line, Internet connection, and a free Web conference tool.

- **Instructor-Led Training (ILT)**
  Our ILT courses are classroom-style training where each participant will follow along with an instructor through scenarios associated with each lesson. The ILT classes will offer the same simulated my|CalPERS training environment, materials, and scenarios provided in our webinars. These hands-on courses will be primarily delivered onsite at CalPERS Regional Offices. Each student will be seated at a workstation and assigned a computer.

Training Schedule

Training will begin in the spring of 2011. In order to ensure you and your staff receive the my|CalPERS training needed, training will continue not only until the launch of my|CalPERS in September 2011, but also post launch. Training subject areas will include: Membership and Payroll for Public Agencies and Schools, Health Enrollment for Public Agencies and Schools, Health Enrollment for State Employers, and CalPERS Supplemental Income 457 Plan.

If you have any questions about our upcoming training opportunities, please contact PERT via email at CalPERS_PERT4U@calpers.ca.gov or by calling our toll free number 888 CalPERS (or 888-225-7377).

System Access Administrator
my|CalPERS Registration

Over the last year, the Public Employer Readiness Team (PERT) has reached out to employers requesting that you pre-identify a person within your organization to be your System Access Administrator (Administrator). This summer, PERT will be contacting identified Administrators to invite them to register in the new my|CalPERS system. Administrators will then be able to begin preparing your organization to conduct business with CalPERS using the new system.

What Is a System Access Administrator?

The Administrator is the individual who will log in to my|CalPERS and set up users from their organization who will need to access my|CalPERS to perform business functions with CalPERS. Some examples of the Administrator responsibilities include resetting user passwords, and changing system user's access role(s).

When and How Should Administrators Pre-Identify?

Employers participating in the file readiness testing process need to identify their Administrator prior to beginning those testing activities. Employers, who will be using the online data entry method to submit information to CalPERS, can identify their Administrator either before July 1st or after the September launch of my|CalPERS.

Employers who have not yet pre-identified their Administrator, or who need to change their Administrator designee, should email PERT at CalPERS_PERT4U@calpers.ca.gov and include the following information in the email:

- First and Last Name
- Business Phone Number
- Business Mailing Address
- Business E-mail Address

Once my|CalPERS has launched, you will be able to identify and register Administrators by contacting the Employer Contact Center at **888 CalPERS** (or **888**-225-7377).

When and How Should Administrators Register?

This summer, each pre-identified Administrator will receive an email providing instructions, a registration code, and a URL with which to register for my|CalPERS. A series of online pages will take the Administrator through the following steps:

- Read and agree to the my|CalPERS security agreement
- Review their organization's basic information and address information
- Create a username and password
- Enter five challenge questions and answers for security purposes

Then, when my|CalPERS is launched, registered Administrators will be able to immediately set up and assign the appropriate access to my|CalPERS users based on their role within the organization.

An organization will not be able to use the new system until an Administrator has registered and logged in to my|CalPERS to establish users and grant them system access.

Need Additional Information?

Additional information is available in the PERT area of *CalPERS On-Line* at www.calpers.ca.gov/pert. Employer training on how to perform the functions of an Administrator will also be available this summer via a computer-based training module titled "*Profile Maintenance for Employers*."

File Readiness Testing Just Around the Corner

Employers who intend to use the File Upload or File Transfer Protocol (FTP) reporting method to submit data to my|CalPERS will soon be able to begin testing their XML files. The Public Employer Readiness Team (PERT) will notify file testing employers when testing will commence and send an online access link to the System Access Administrators via email.

In order to properly prepare for testing activities, you should attend one of the File Readiness Testing Web conferences that PERT will be hosting this spring. These conferences will review the testing instructions, test data date, CalPERS seed data in ACES, and processes for obtaining testing support. Also, employers using FTP to transmit files need to ensure that they have properly established FTP connectivity with CalPERS in order to begin testing. Look for our email announcing these conferences in April!

Additional information regarding how to prepare for testing activities is available in the PERT area of CalPERS On-Line at www.calpers.ca.gov/pert. An XML Validator Tool is also available in the Technical Toolkit to assist in pre-testing your XML files prior to submitting to my|CalPERS.

The Year of my|CalPERS

processes and systems to the new my|CalPERS processes and systems. PERT will inform you of pertinent service-related dates and impacts.

This edition of CalPERS *Employer News* highlights each of these transition areas and provides you with detailed information to help you get ready and prepare for my|CalPERS. Through our partnership with you, a vision of modernization is about to happen.

....

Connect With Us Online

CalPERS offers many ways to stay informed and engaged with us, including Facebook, Twitter, YouTube, and CalPERS eSubscriptions. Plus, we launched the website CalPERSResponds.com to address key issues.

facebook

Find us on Facebook at facebook.com/mycalpers

twitter

See our Twitter page at twitter.com/calpers

YouTube

Check out our videos at youtube.com/user/CalPERSNetwork

Prepare for System Conversion

The Public Employer Readiness Team (PERT) is dedicated to helping employers prepare for that critical time just before the launch of my|CalPERS called "system conversion." Beginning in mid-April, PERT will be starting a phase of education for employers that will focus on the impact my|CalPERS system conversion activities will have on employers.

What Is System Conversion?

System conversion is a set of structured steps that are necessary to transition from our current processes and systems to new my|CalPERS processes and systems. It is the length of time that starts with CalPERS preparing data for conversion and freezing the legacy applications, and ends with migrating the data to the new system.

What Does System Conversion Mean to You?

Shortly before my|CalPERS launches, key business activities conducted between employers and CalPERS may result in limited service for some transactions. Some examples of these business activities include the submission of:
- Payroll reports
- Retirement and health enrollment transactions
- Participant demographic data and updates

Please pay close attention to the limited service dates and their impact. Many CalPERS business activities cannot be conducted during the system conversion window, so it is important you plan ahead and submit transactions related to these activities prior to the limited service dates.

What Can You Do To Prepare?

In order to make system conversion a smooth and seamless process, PERT has been working steadily to develop educational materials for employers. We are using the following avenues to provide you with all of the information you need:
- Published Materials
  Available in April, these materials will describe what employers need to know about system conversion. We will provide a detailed checklist that includes the dates of limited services and related changes, as well as information about CalPERS business forms that may be going away with the launch of my|CalPERS.
- Online Information
  Our Web area, www.calpers.ca.gov/pert, will feature a new page on system conversion, which will contain all the relevant materials and reminders of upcoming limited service dates.
- Teleconferences
  In the May-June timeframe, a series of question and answer sessions will be available, so you will have a chance to ask questions about system conversion.

Stay Informed

Visit the PERT web area to check upcoming system conversion educational opportunities, so that you can plan ahead and be prepared. This will minimize any impact that system conversion may have on your business activities with CalPERS.

Legislative Updates January 1, 2011

The following summary includes chaptered bills for the second half of the 2009/2010 legislative session that may be of interest to state, public agency, and school employers. The new laws took effect January 1, 2011, unless indicated otherwise. For complete bill information, including the full text, committee analyses, and vote counts, please visit www.leginfo.ca.gov.

State Employees: Memorandum of Understanding (Buchanan)

AB 1592 (Chapter 163, Statutes of 2010) Provides legislative ratification for memoranda of understanding between the administration and three state bargaining units: CDF Firefighters (BU 8); Physicians, Dentists, and Podiatrists (BU 16); and Health and Service Professionals (BU 19) with various 2010 effective dates.

Public Employees' Retirement Law: Furloughs: Retirement Credit (De La Torre)

AB 1651 (Chapter 574, Statutes of 2010) Last year, legislation was enacted to guarantee that all state employees who are furloughed will receive the same amount of retirement service credit and final compensation he or she would have received absent the furlough. This bill extends this same treatment to furloughed school employees who are employed by a county office of education, a school district, a school district that is a public agency, or a community college district, as well as local safety members employed by a contracting agency, retroactively to July 1, 2008.

Political Reform Act of 1974: Placement Agents (Hernandez)

AB 1743 (Chapter 668, Statutes of 2010) Requires placement agents that do business with CalPERS or CalSTRS to be subject to the same reporting and ethics rules that govern lobbyists under the California Political Reform Act, including bans on campaign contributions and contingent fee arrangements. The bill also requires placement agents that do business with local public retirement systems to register as lobbyists if those jurisdictions have similar lobbyist registration requirements in place.

Discrimination in Employment (Buchanan)

AB 1814 (Chapter 130, Statutes of 2010) Provides that the Fair Employment and Housing Act (FEHA) does not prohibit an employer from providing health benefits or health care reimbursement plans to retired persons that are altered, reduced, or eliminated when the retiree becomes eligible for Medicare benefits.

Public Employees' Retirement (Fong)

AB 1856 (Chapter 197, Statutes of 2010) Allows CalPERS members to suspend or cancel after-tax installment payments for most service credit purchases types on a voluntary basis, without needing to show financial hardship. It also allows CalPERS to cancel service credit purchases that remained delinquent with no response by the member for at least one year.

State Employees: Memoranda of Understanding (Correa)

SB 846 (Chapter 162, Statutes of 2010) Provides legislative ratification for memoranda of understanding between the administration and three state bargaining units: Highway Patrol (BU 5); Craft and Maintenance (BU 12); and Psychiatric Technicians (BU 18) with various 2010 effective dates.

Health Care Coverage: Dependents (Price)

SB 1088 (Chapter 660, Statutes of 2010) Increases the maximum age for dependents up to 26 for those persons who are eligible to be enrolled in a health insurance plan after September 23, 2010. The bill requires plans and insurers to provide certain dependents that have lost or been denied coverage an opportunity to enroll, as specified, if those persons have not yet met maximum age requirements.

State Retirement: Benefit Programs (Correa)

SB 1139 (Chapter 639, Statutes of 2010) Makes several minor policy and technical amendments to various sections of the Government Code administered by CalPERS. These include coordinating the timing of the Power Purchasing Protection Allowance with the cost-of-living increase in May each year, effective January 1, 2011; extending existing statutory provisions allowing state employees subject to mandatory furloughs to receive their full service credit in the current fiscal year, making clarifying changes to PEMHCA to align it with Judges Retirement/Legislative Retirement System(s) II regarding Judge's health benefits after leaving office; authorizing contracting public agencies to provide health insurance coverage to a survivor who is not receiving an allowance, but was otherwise eligible prior to the effective date of the contract; and expanding the types of retirement savings programs the Board may establish to include those with after-tax payments such as Roth 401K.

Health Care Reform: You're Covered with CalPERS

As the nation's largest non-federal purchaser of health benefits, CalPERS has a keen interest in national health care reform. From the beginning, CalPERS supported the reform necessary to contain costs for employers and their employees while maintaining quality care.

Many health care elements we championed, such as expanding access to coverage; stabilizing health premiums by preventing and managing catastrophic illness; protecting against medical bankruptcies; and creating affordable and accessible long-term care coverage are now major components of health care reform. Together, they will dramatically shape the future of health care in our country and ultimately reduce costs for employers and members.

As details of health care reform become clearer, one thing is certain: CalPERS led the way in establishing and providing value-added, quality health care coverage to its members. Even before health care reform, our plans included many of the provisions that are now law.

Health care reform largely aligns with, and affirms, our long established best practices to promote our members' health and wellness through best-in-class, sustainable health options. Notably, CalPERS health plans embraced and implemented many of its key elements even before its passage, including essential insurance protections, pooling of risk, transparency, and the development of systems to modernize and deliver efficient, quality services.

CalPERS focus on improving value, stability, and access while lowering health care costs provides your employees with security. Now that health care reform is here, they can expect continued value and high quality care.

Extension of Dependent Coverage Up To Age 26

Families can now rest easier in these uncertain economic times and continue to cover dependents, regardless of marital status, up to the age of 26. California Government Code amendments have removed marital status from the definition of "family member." Also, the California Code of Regulations was amended to extend coverage up to age 26. The Office of Administrative Law approved the amended regulations on February 15, 2011. The amendments can be found at www.calpers.ca.gov.

Competitive Health Care Premiums

CalPERS competitive health plan rates will continue into 2011. By participating in the Early Retirement Reinsurance Program we reduced rate increases for all our members, with no change in the quality of care provided.

Zero Co-Payment For Medicare and Basic Health Plan Preventive Services

Since 2008, CalPERS has encouraged regular health screenings and immunizations by waiving co-payments for preventive services in our Basic plans. Health care reform expands these services to the Medicare population and makes this practice mandatory for all health plan providers as of 2012.

Free-of-charge preventive care services differ according to plan. For more information, employees should check their

www.calpers.ca.gov

Stay Informed
More information can be found at **www.calpers.ca.gov** under the Employers tab in the National Health Care Reform section.

plan's *Evidence of Coverage* found on *CalPERS On-Line* at www.calpers.ca.gov in the *Forms and Publications Center*.

Non-Discrimination For Pre-Existing Conditions

CalPERS has never excluded members from eligibility based on a pre-existing condition — a common practice in the individual market that is now prohibited by health care reform.

Removal of Lifetime Limits

CalPERS plans no longer include lifetime limits on the dollar value of benefits, resulting in more health plan options and less financial risk for our members. Before health care reform, CalPERS proactively monitored its members in health plans with lifetime limits so we could work with them to change plans when necessary.

As CalPERS continues to implement health care reform, we will maintain our well-established focus on improving patient protections, value, stability and access while lowering health care costs. Now, as always, you and your employees are covered with CalPERS.

CalPERS Health Plan Chooser

If your employees come to you with questions about what benefits their health plans offer, or about which doctors are available under their plan; we can help you answer those questions.

The *Health Plan Chooser* is an easy-to-use online tool that is available year-round to help your employees make plan decisions. They can use it to:

- Find a new health plan during our open enrollment period
- Choose a new plan if their marital status or address changes or if they become eligible for Medicare
- Evaluate health plan options and estimate costs
- Change a primary care doctor or find a new specialist
- Review health plan covered services
- Identify medications on their health plan's prescription drug formulary list

The *Health Plan Chooser* guides your employees through five easy steps to provide key information about each health plan. At each step, employ-ees can rate how well the plan best fits their needs. When they finish, the *Health Plan Chooser* provides a *Results Summary* chart highlighting the plan(s) rated as the best fit within each category. This depicts which plans best meet their needs.

Employees may also use the *Health Plan Chooser* to access specific information such as physician directories, *Evidence of Coverage* booklets, or prescription drug formularies.

Your employees can access the *Health Plan Chooser* by visiting *CalPERS On-Line* at www.calpers.ca.gov. Select *Health Benefits Program* from the *Quick Links* area of our home page, and then select *Health Plan Chooser* from the Shortcuts menu.

Be sure to encourage your employees to tell us what they think about the *Health Plan Chooser* by completing a survey located on the *Health Plan Chooser's Results* page.


CalPERS Welcomes New CERBT Agencies

The California Employers' Retiree Benefit Trust (CERBT), the other post-employment benefits (OPEB) pre-funding trust administered by CalPERS, would like to welcome the following agencies to the CERBT program:

- Beaumont-Cherry Valley Recreation and Park District
- Byron Bethany Irrigation District
- City of Citrus Heights
- City of Lynwood
- Clear Creek Community Services District
- North Tahoe Fire Protection District
- Special District Risk Management Authority
- Stege Sanitary District
- Town of Woodside
- Vacaville Unified School District
- Valley Sanitary District

As of December 31, 2010, the CERBT had established contractual relationships with 279 California government agencies. The investment return of the CERBT was 15.87% for the fiscal year 2009-10. The fiscal year 2010-11 investments return was 18.62% for the first half of the fiscal year, ending on December 31, 2010.

The CERBT provides simple solutions to OPEB pre-funding at the lowest cost. Information about the CERBT may be accessed by visiting www.calpers.ca.gov/cerbt.
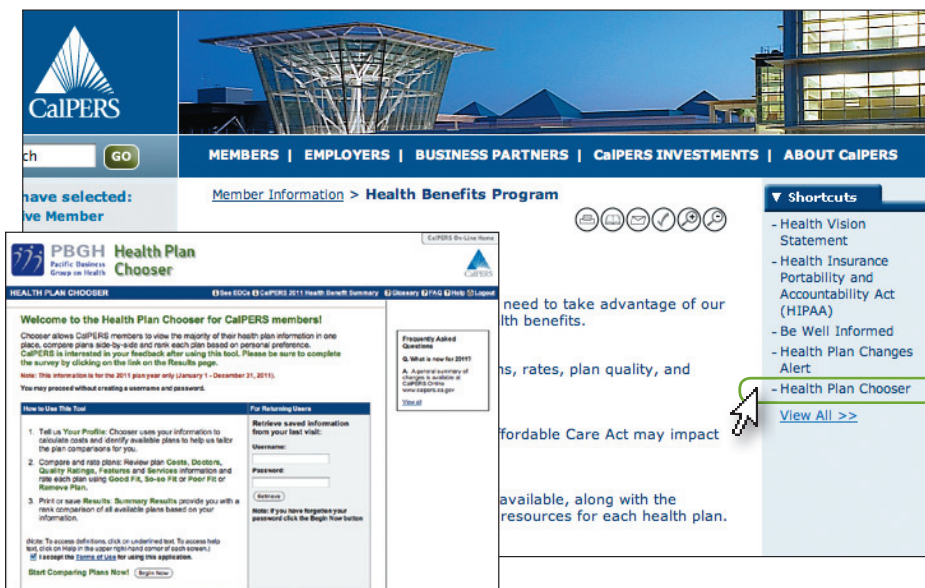
2011: The Year of my|CalPERS

my|CalPERS will be launching September 2011. Are you ready?

The CalPERS Public Employer Readiness Team (PERT) is here to help you prepare for launch. Our website contains up-to-date information on everything you need to get ready:
- File Readiness Testing
- Training and Education
- System Conversion
- And more!

Visit 🖱 www.calpers.ca.gov/pert.

....

Service Retirements

Please remind your employees of the importance of planning ahead for retirement. Employees should submit their service retirement applications to CalPERS at least 60 days but no earlier than 90 days before their desired retirement date.

For more information on the retirement process, employees should view the *Retirement Planning Checklist* available on our website at 🖱 www.calpers. ca.gov.

2011 Publication Updates

The following member publications have been revised and are now available. Please destroy previous versions of these publications. A PDF version is available in the *Forms & Publications Center* on *CalPERS On-Line*.

PUB 1: *Your CalPERS Benefits - Planning Your Service Retirement*
Oct-10 (replaces Nov-08)

PUB 2: *What You Need to Know About Your CalPERS School Benefits*
Oct-10 (replaces Aug-08)

PUB 6: *What You Need to Know About Your CalPERS State Miscellaneous & Industrial Benefits*
Jan-11 (replaces Nov-08)

PUB 7: *What You Need to Know About Your CalPERS State Safety Benefits*
Jan-11 (replaces Jan-09)

PUB 8: *What You Need to Know About Your CalPERS Local Miscellaneous Benefits*
Jan-11 (replaces Jan-09)

PUB 9: *What You Need to Know About Your CalPERS Local Safety Benefits*
Jan-11 (replaces Feb-09)

PUB 10: *Your CalPERS Benefits - Alternate Retirement Program*
Mar-11 (replaces Feb-09)

PUB 13: *A Guide to Your CalPERS Temporary Annuity*
Nov-10 (replaces Nov-05)

PUB 14: *A Guide to Your CalPERS Partial Service Retirement*
Jan-11 (replaces Nov-10)

PUB 16: *A Guide to CalPERS When You Change Retirement Systems*
Nov-10 (replaces Feb-09)

PUB 18: *A Guide to CalPERS Retirement Option 4*
Oct-10 (replaces Sep-06)

PUB 31: *Retired Member Death Benefits*
Jan-11 (replaces Oct-07)

PUB 33: *A Guide to CalPERS Employment After Retirement*
Jan-11 (replaces Mar-09)

PUB 35: *A Guide to Completing Your CalPERS Disability Retirement Election Application*
Feb-11 (replaces Oct-08)

PUB 37: *A Guide to CalPERS Reinstatement from Retirement*
Mar-11 (replaces Dec-06)

PUB 43: *A Guide to Completing Your CalPERS Service Retirement Election Application*
Sep-10 (replaces Aug-08)

PUB 44: *A Guide to Completing Your CalPERS Non-Member Service Retirement*
Jan-11 (replaces Dec-08)

PUB 55: *Pre-Retirement Survivor Benefits*
Jan-11 (replaces Aug-07)

PUB 98: *What You Need to Know About Changing Your Beneficiary or Monthly Benefit after Retirement*
Nov-10 (replaces Sep-08)

Board Election: President, Vice President Re-Elected To CalPERS Board

The California Public Employees' Retirement System (CalPERS) Board of Administration unanimously re-elected Rob Feckner as Board president and George Diehr as Vice President. Feckner is serving his seventh term as President and Diehr is serving his fourth term as Vice President.

Rob Feckner

Mr. Feckner is elected to the CalPERS Board by the pension fund's school members and was first elected in 1999. In addition to being Board president, Feckner chairs the Board's Benefits and Program Administration and Ad Hoc Board Governance committees, and is a member of the Investment, Health Benefits, and Ad Hoc Risk Management committees.

Feckner is working on his 34th year of service for the Napa Valley Unified School District and is currently executive vice president of the California Labor Federation. In the past, he served as president of the California School Employees Association.

Dr. George Diehr

A member of the faculty of the College of Business Administration at California State University, San Marcos, Dr. Diehr was first elected to the CalPERS Board in 2002 and re-elected for a second four-year term in 2006. Dr. Diehr presently serves as Vice President of the Board, Chair of the Investment Committee and Vice Chair of the Ad Hoc Board Governance Committee and Benefits and Program Administration Committee.

Dr. Diehr also serves on the Health Benefits, Performance and Compensation, and Ad Hoc Risk Management Committees and the Policy Subcommittee of the Investment Committee.

Rob Feckner   Dr. George Diehr

Keep Your PERT Contacts Current

By now, you are probably well underway preparing for the implementation of my|CalPERS. The best way to continue to receive key notices is to keep your contact information with the Public Employer Readiness Team (PERT) current. By providing PERT with current names and e-mail addresses, we can help you retain the relationships and processes your agency has built in preparation for the new my|CalPERS. Simply notify PERT of any staffing changes to your contact roles of Primary and Secondary contacts, System Access Administrator, and Information Technology contact. If you work with a third party vendor and your vendor representative changes, please advise PERT of these changes as well.

You may be wondering what these different roles do on your behalf. To answer that question, a short description of each contact type is as follows.

Primary and Secondary Contacts

Contacts aid in the coordination of activities and the distribution of PERT education, file readiness and other outreach information within your organization, and are the initial points of contact between your organization and PERT. For example, they make sure the right people in your organization receive mailed notices about upcoming system user training or identify a System Access Administrator.

System Access Administrator

The Administrator is accountable for assigning and granting user access and managing the access privileges for all staff in your organization using my|CalPERS to conduct business with CalPERS.

Information Technology Contact

If you have elected to submit information to CalPERS using an electronic file, a primary Information Technology contact person will work with PERT to indentify technical file requirements, prepare and submit test files, and submit your production files.

Third Party Vendor Contact

These outside service or software providers may either create or submit your CalPERS payroll or enrollment report on your behalf. PERT ensures third party service or software providers are informed of all PERT activities, file requirements, and updates.

Questions?

If you have any questions or need to transition the role of a contact within your agency, contact PERT at CalPERS_pert4u@calpers.ca.gov.

Events of Interest
April through June 2011

April	7	Health Benefits Constituent Work Group	CalPERS Headquarters	400 Q Street, Room 1140 Lincoln Plaza North, Sacramento
	11	Investment Committee Investment Policy Subcommittee Ad Hoc Risk Management Committee	CalPERS Headquarters, Auditorium	400 Q Street Lincoln Plaza North, Sacramento
	12	Benefits and Program Administration Committee Health Benefits Committee Finance Committee	CalPERS Headquarters, Auditorium	400 Q Street Lincoln Plaza North, Sacramento
	13	Board of Administration	CalPERS Headquarters, Auditorium	400 Q Street Lincoln Plaza North, Sacramento
	26	Public Agency Employer Education Workshop on Disability Retirement	CalPERS Regional Office, Fresno	10 River Park Place East, Suite 230, Fresno
	27	School and State Agency Employer Education Workshops on Disability Retirement	CalPERS Regional Office, Fresno	10 River Park Place East, Suite 230, Fresno
May	11	School Employer Advisory Committee	CalSTRS Headquarters	100 Waterfront Place American River Room West Sacramento
	16	Investment Committee Performance and Compensation Committee	CalPERS Headquarters, Auditorium	400 Q Street Lincoln Plaza North, Sacramento
	17	Benefits and Program Administration Committee Health Benefits Committee	CalPERS Headquarters, Auditorium	400 Q Street Lincoln Plaza North, Sacramento
	18	Board of Administration	CalPERS Headquarters, Auditorium	400 Q Street Lincoln Plaza North, Sacramento
	24	Public Agency Employer Education Workshops on Disability Retirement	CalPERS Regional Office, San Diego	7676 Hazard Center Drive, Ste. 350, San Diego
	25	School and State Agency Employer Education Workshops on Disability Retirement	CalPERS Regional Office, San Diego	7676 Hazard Center Drive, Ste. 350, San Diego
	30	Memorial Day	State Offices Closed	

Employer Education

CalPERS offers online education to assist you in meeting retirement program requirements. Visit *CalPERS On-Line* at 🖱 **www.calpers.ca.gov**.

June	13	Investment Committee Investment Policy Subcommittee Performance and Compensation Committee Ad Hoc Risk Management Committee	CalPERS Headquarters, Auditorium	400 Q Street Lincoln Plaza North, Sacramento
	14	Benefits and Program Administration Committee Health Benefits Committee Finance Committee	CalPERS Headquarters, Auditorium	400 Q Street Lincoln Plaza North, Sacramento
	15	Board of Administration	CalPERS Headquarters, Auditorium	400 Q Street Lincoln Plaza North, Sacramento
	21	Public Agency Employer Education Workshops on Disability Retirement	CalPERS Regional Office, Glendale	655 North Central Avenue, Suite 1400, Glendale
	22	School and State Agency Employer Education Workshops on Disability Retirement	CalPERS Regional Office, Glendale	655 North Central Avenue, Suite 1400, Glendale

Note: Meeting announcements and workshop registration information are published on our Web site and through the Circular Letter process when they become available. Meetings are subject to change.

Keep Your Training Calendar Current

Be sure to stay up to date with the latest information on upcoming my|CalPERS training this spring by visiting the Public Employer Readiness Team (PERT) Web area online. There, you can register for computer-based, instructor-led or webinar training and find the latest information on my|CalPERS conversion activities. Please visit PERT's Web area at 🖱 **www.calpers.ca.gov/pert** and stay informed.

my|CalPERS

READY?
The Public Employer Readiness Team is here for you.

PERT has Web Conference presentations, toolkits, FAQs, and more.

Visit www.calpers.ca.gov/pert for the resources you
need to transition to the new my|CalPERS.

CalPERS

CalPERS EMPLOYER NEWS

Please route within your organization to:
○ City Manager/Superintendent
○ H.R. Director/Personnel Officer
○ Benefits Administrator or equivalent